



101 West Elm Street, Suite 500  
Conshohocken, PA 19428  
(P) 610.862.1998  
(F) 610.862.3200

28 South Centre Street  
Merchantville, NJ 08109  
(P) 856.482.5600  
(F) 856.665.3618



**Alan B. Gubernick, CPA, MS Taxation**  
Shareholder

*Investment Adviser Representative,  
Commonwealth Financial Network®*

*agubernick@cpasolutionsllc.net*

**Alan works to build value** for small to mid-sized companies by developing financial strategies that balance long term business planning with short term operational efficiencies.

Specializing in closely-held businesses for more than 25 years, Alan offers clients the benefit of his significant experience in accounting, tax, and finance. For many clients, Alan serves as Chief Financial Officer, helping clients develop a broad strategic vision while streamlining systems and attending to the details of a well-managed financial plan. Other companies rely on Alan for financial planning, business tax planning, personal and estate tax planning, projections and forecasting, loan document preparation, the design and monitoring of accounting systems, and the selection and management of internal accounting personnel.

Clients trust Alan for comprehensive business consulting, including employee benefits, retirement benefits, and insurance. Through Commonwealth Financial Network, a Registered Investment Adviser, Alan also offers access to investment and wealth management services.

Alan has developed particular expertise in real estate and the Low Income housing sector. Working on behalf of developers and syndicators, Alan monitors their compliance with Pennsylvania Housing and Finance Agency (PHFA) regulations, optimizes project tax credits, conducts annual audits and addresses tax issues with the Internal Revenue Service.

Alan earned a Masters in Taxation from Widener University and a B.A. in Accounting at Muhlenberg College. He is active in numerous accounting and business associations, as well as nonprofit community and charitable organizations. Alan and his wife reside with their two children in Maple Glen, Pennsylvania.

Securities and Advisory Services offered through Commonwealth Financial Network®, Member FINRA/SIPC, a Registered Investment Adviser.

VISION  
INTEGRITY